

PARTNER | PRIVATE ADVISORY & REVENUE



MARK LOWIS

CREATIVE. PROACTIVE. DYNAMIC

YEARS IN PRACTICE
BACHELOR OF LAWS
BACHELOR OF COMMERCE

6
JAMES COOK UNIVERSITY
JAMES COOK UNIVERSITY

AREAS OF EXPERTISE

TAX & REVENUE, TRUSTS, FAMILY BUSINESS, ASSET PROTECTION,
ESTATE PLANNING, PROFESSIONAL ADVISER SUPPORT SERVICES,
MERGERS & ACQUISITIONS, COMMERCIAL TRANSACTIONS.

INTRODUCTION

Mark is a private business and high net worth structuring specialist with particular expertise in the areas of Tax and Revenue, Family Business, Asset Protection, Succession, Trusts, Professional Adviser Support Services, Mergers & Acquisitions and Commercial Transactions.

His work often involves the development and implementation of tax-effective structuring solutions, particularly in investment, retirement and wealth protection contexts.

EXPERIENCE

Mark's recent transactions include:

- Structured the tax-effective acquisition of a \$60M multi-storey commercial building in Fortitude Valley for domestic and foreign investors;
- Provided stamp duty advice in respect of RATCH-Queensland's \$400M wind farm project;
- Advised on the tax-effective restructure of a \$400M privately held Queensland business;
- Advised on the restructure of a \$20M property development business operating in QLD and NSW; and
- Advised on the restructure of a \$25M property development unit trust in Sydney.

Mark is also a qualified Chartered Accountant and Chartered Tax Adviser and an advisory board member for Your Digital File Pty Ltd, bringing a wealth of practical commercial experience from his time spent working in the accounting industry.

Mark regularly writes and presents for the Queensland Law Society, the Taxation Institute of Australia and a number of industry specific education providers.



Brisbane | Sydney | Melbourne