

# CAROLINE SNOW



PARTNER | CORPORATE ADVISORY

## INTRODUCTION

Caroline is committed to providing precise, dynamic advice.

Clients value her ability to take complex regulatory issues and simplify them with clarity to progress the transaction. Caroline provides precise and strategic advice to listed and unlisted clients seeking to transact in equity and debt capital markets. She provides access to expert assistance in initial public offerings, mergers and acquisitions, corporate governance, funds management and compliance and stakeholder engagement and management.

She represents clients at the Takeovers Panel and before the market regulators in relation to investigations and enforcement actions.

Caroline has industry experience as a corporate adviser, including property and mortgage fund managers, listed and unlisted companies and managed investment schemes, financial services clients and activist securityholders.

## EXPERTISE

- Capital Markets;
- Capital raisings and IPOs;
- Mergers and Acquisitions;
- Corporate Advisory;
- Corporate Governance;
- Funds Management; and
- Financial Services.

## EXPERIENCE

Recent transactions of note include:

- strategic advice to listed companies in relation to the navigation of multiple complex regulatory issues;
- representation of listed clients regarding governance and shareholder engagement;
- representation in Takeovers Panel proceedings;
- rights Issue Prospectus for Village National Holdings Limited to retail shareholders and follow on shortfall facility to professional and sophisticated investors to facilitate further acquisitions of mining accommodation capability in Queensland's Bowen Basin region;
- strategic advice to Smart Trans Holdings Limited (ASX:SMA) in relation to governance and board issues following the internal integration of significant business acquisition;

“ Our clients are looking for strategic advice delivered in a way that reflects their business model; modern and meaningful. The energetic and proactive team at AJ & Co Lawyers is committed to delivering an unmatched level of client care.

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- strategic advice to Resource Connect Pty Ltd and Icuro Pty Ltd in relation to its acquisition by Smart Trans Holdings Limited (ASX:SMA) and appointment of board members post acquisition;
- Equity placements to sophisticated and wholesale investors for Village National Holdings Limited, a mining services accommodation provider active in the Queensland Bowen Basin;
- merger of Lode Solutions and Crommo, a dynamic SaaS provider;
- Equity placements to sophisticated and wholesale investors for Lode Solutions Pty Ltd, an education and employment technology company, including matched capital raised from Advance Queensland Business Development fund;
- legal advice to an ASX listed childcare and early education provider in relation to the acquisition of early education group and 91 centres with a transaction value of \$228 million;
- project management of ASX de-list and SGX listing of Australian energy and resources company; and
- legal advice to listed companies in relation to the issue of subordinated notes led by FIIG Securities Limited, across 4 issues, raising in excess of \$140 million.

## QUALIFICATIONS

Bachelor of Laws (Hons), Queensland University of Technology  
Graduate Diploma of Legal Practice  
Graduate Diploma of Applied Corporate Governance  
Admitted as a Solicitor to the Supreme Court of Queensland  
Admitted to practise in the High Court of Australia

## MEMBERSHIPS & HONORARY AWARDS

Fellow, Governance Institute of Australia  
Fellow, Institute of Chartered Secretaries and Administrators  
Member, Queensland Law Society  
Member, Women Lawyers Association of Queensland  
Vice President, National Council of Women Queensland Inc (2015 - 2017)  
President, National Council of Women Queensland Inc (2017 - 2018)



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