

CAPABILITY STATEMENT



PRIVATE ADVISORY

INTRODUCTION

Our Private Advisory and Revenue team provides strategic and tailored legal solutions for private businesses, families, and their respective advisers.

With experience in mergers and acquisitions, business successions and exits, commercial transactions, structuring, estate planning, and family trusts, we understand the unique dynamics of our clients' businesses and personal lives, which allows us to craft tailored, practical solutions and provide exceptional service.

The team at AJ & Co. offers an exceptional capacity to service the needs of private business owners and high net-worth individuals.

AREAS OF EXPERTISE include:

Advisory board services	Business governance	Business succession & exit	Commercial transactions
Duties & state taxes	Estate planning	Family office & concierge	GST, Income tax & superannuation
Mergers & acquisitions	Revenue & compliance	Structuring	Trusts & asset protection



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